

## We would like to get to know you better!

Date \_\_\_\_\_

Name \_\_\_\_\_ SS# \_\_\_\_\_ ☐ Male ☐ Female

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Work Phone \_\_\_\_\_ Cell phone \_\_\_\_\_

E-mail Address \_\_\_\_\_ Date of Birth \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Parent or Spouse's Name \_\_\_\_\_ Their Phone # \_\_\_\_\_

Who may we thank for referring you? \_\_\_\_\_

Person to Contact in case of emergency \_\_\_\_\_ Phone \_\_\_\_\_

Person responsible for dental investment \_\_\_\_\_

For dependents 18 years and older that are covered under parents insurance we will need their student status for insurance processing.

Student Status: Full Time Total Semester Hr's \_\_\_\_\_ Part Time Total Semester Hr's \_\_\_\_\_

*For Insurance Purposes:*

Name of policy holder \_\_\_\_\_ Date of Birth \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

SS# \_\_\_\_\_ Member I.D. \_\_\_\_\_ Employer \_\_\_\_\_ Insurance Company \_\_\_\_\_

\_\_\_\_\_ Ins. Company Phone # \_\_\_\_\_

\_\_\_\_\_ Group Number \_\_\_\_\_

### HIPPA Compliance Statement

Your health information may be used in our office to conduct scheduling and coordination of care between the doctor, dental assistant, hygienist, business office staff, and other dental specialists that are involved in your care. We may include your health information with an invoice used to collect payment for treatment you receive in our office. We may do this with insurance forms filed for you in the mail or sent electronically. Your health information may be reviewed during the routine process of certification, licensing, credentialing activities or auditing for quality assurance.

Communication with our patients is an important part of our philosophy. We prefer to communicate with you directly but we may incorporate the use of phone messages, postcards, and letters. We will make every effort to respect your privacy and honor your request for confidentiality. If you have special needs in regards to privacy issues, please put them in writing for the office so that we may address your concerns.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

# MEDICAL HISTORY

Patient Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_

Name of Physician/and their specialty \_\_\_\_\_

Most recent physical examination \_\_\_\_\_ Purpose \_\_\_\_\_

What is your estimate of your general health?                      Excellent                      Good                      Fair                      Poor

## DO YOU HAVE or HAVE YOU EVER HAD:

YES NO

YES NO

1. hospitalization for illness or injury \_\_\_\_\_
2. an allergic or bad reaction to any of the following:
  - ☐ aspirin, ibuprofen, acetaminophen, codeine
  - ☐ penicillin
  - ☐ erythromycin
  - ☐ tetracycline
  - ☐ sulfa
  - ☐ local anesthetic
  - ☐ fluoride
  - ☐ chlorhexidine (CHX)
  - ☐ metals (nickel, gold, silver, \_\_\_\_\_ )
  - ☐ latex \_\_\_\_\_
  - ☐ nuts \_\_\_\_\_
  - ☐ fruit \_\_\_\_\_
  - ☐ other \_\_\_\_\_
3. heart problems, or cardiac stent within the last six months \_\_\_\_\_
4. history of infective endocarditis \_\_\_\_\_
5. artificial heart valve, repaired heart defect (PFO) \_\_\_\_\_
6. pacemaker or implantable defibrillator \_\_\_\_\_
7. orthopedic implant (joint replacement) \_\_\_\_\_
8. rheumatic or scarlet fever \_\_\_\_\_
9. high or low blood pressure \_\_\_\_\_
10. a stroke (taking blood thinners) \_\_\_\_\_
11. anemia or other blood disorder \_\_\_\_\_
12. prolonged bleeding due to a slight cut (INR > 3.5) \_\_\_\_\_
13. pneumonia, emphysema, shortness of breath, sarcoidosis \_\_\_\_\_
14. chronic ear infections, tuberculosis, measles, chicken pox \_\_\_\_\_
15. asthma \_\_\_\_\_
16. breathing or sleep problems (e.g., sleep apnea, snoring, sinus) \_\_\_\_\_
17. kidney disease \_\_\_\_\_
18. liver disease \_\_\_\_\_
19. jaundice \_\_\_\_\_
20. thyroid, parathyroid disease, or calcium deficiency \_\_\_\_\_
21. hormone deficiency \_\_\_\_\_
22. high cholesterol or taking statin drugs \_\_\_\_\_
23. diabetes (HbA1c = \_\_\_\_\_ ) \_\_\_\_\_
24. stomach or duodenal ulcer \_\_\_\_\_
25. digestive or eating disorders (e.g., celiac disease, gastric reflux, bulimia, anorexia) \_\_\_\_\_

26. osteoporosis/osteopenia (e.g., taking bisphosphonates) \_\_\_\_\_
27. arthritis \_\_\_\_\_
28. autoimmune disease (e.g., rheumatoid arthritis, lupus, scleroderma) \_\_\_\_\_
29. glaucoma \_\_\_\_\_
30. contact lenses \_\_\_\_\_
31. head or neck injuries \_\_\_\_\_
32. epilepsy, convulsions (seizures) \_\_\_\_\_
33. neurologic disorders (ADD/ADHD, prion disease) \_\_\_\_\_
34. viral infections and cold sores \_\_\_\_\_
35. any lumps or swelling in the mouth \_\_\_\_\_
36. hives, skin rash, hay fever \_\_\_\_\_
37. STI/STD/HPV \_\_\_\_\_
38. hepatitis (type \_\_\_\_\_ ) \_\_\_\_\_
39. HIV/AIDS \_\_\_\_\_
40. tumor, abnormal growth \_\_\_\_\_
41. radiation therapy \_\_\_\_\_
42. chemotherapy, immunosuppressive medication \_\_\_\_\_
43. emotional difficulties \_\_\_\_\_
44. psychiatric treatment \_\_\_\_\_
45. antidepressant medication \_\_\_\_\_
46. alcohol/recreational drug use \_\_\_\_\_

## ARE YOU:

47. presently being treated for any other illness \_\_\_\_\_
48. aware of a change in your health in the last 24 hours (e.g., fever, chills, new cough, or diarrhea) \_\_\_\_\_
49. taking medication for weight management \_\_\_\_\_
50. taking dietary supplements \_\_\_\_\_
51. often exhausted or fatigued \_\_\_\_\_
52. experiencing frequent headaches \_\_\_\_\_
53. a smoker, smoked previously or use smokeless tobacco \_\_\_\_\_
54. considered a touchy/sensitive person \_\_\_\_\_
55. often unhappy or depressed \_\_\_\_\_
56. taking birth control pills \_\_\_\_\_
57. currently pregnant \_\_\_\_\_
58. diagnosed with a prostate disorder \_\_\_\_\_

Describe any current medical treatment, impending surgery, genetic/development delay, or other treatment that may possibly affect your dental treatment. (i.e. Botox, Collagen Injections) \_\_\_\_\_

List all medications, supplements, and or vitamins taken within the last two years

Drug	Purpose	Drug	Purpose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

**PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.**

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_

Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_



# DENTAL HISTORY

Name \_\_\_\_\_ Nickname \_\_\_\_\_ Age \_\_\_\_\_  
Referred by \_\_\_\_\_ How would you rate the condition of your mouth? ☐ Excellent ☐ Good ☐ Fair ☐ Poor  
Previous Dentist \_\_\_\_\_ How long have you been a patient? \_\_\_\_\_ Months/Years  
Date of most recent dental exam \_\_\_\_/\_\_\_\_/\_\_\_\_ Date of most recent x-rays \_\_\_\_/\_\_\_\_/\_\_\_\_  
Date of most recent treatment (other than a cleaning) \_\_\_\_/\_\_\_\_/\_\_\_\_  
I routinely see my dentist every: ☐ 3 mo. ☐ 4 mo. ☐ 6 mo. ☐ 12 mo. ☐ Not routinely

WHAT IS YOUR IMMEDIATE CONCERN? \_\_\_\_\_

PLEASE ANSWER YES OR NO TO THE FOLLOWING:

YES NO

## PERSONAL HISTORY



- |                                                                                                                       |                          |                          |
|-----------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| 1. Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most) [____]                      | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Have you had an unfavorable dental experience?                                                                     | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you ever had complications from past dental treatment?                                                        | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Have you ever had trouble getting numb or had any reactions to local anesthetic?                                   | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Did you ever have braces, orthodontic treatment or had your bite adjusted, and at what age?                        | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Have you had any teeth removed or missing teeth that never developed or lost teeth due to injury or facial trauma? | <input type="checkbox"/> | <input type="checkbox"/> |

## GUM AND BONE



- |                                                                                                                           |                          |                          |
|---------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| 7. Do your gums bleed or are they painful when brushing or flossing?                                                      | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Have you ever been treated for gum disease or been told you have lost bone around your teeth?                          | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Have you ever noticed an unpleasant taste or odor in your mouth?                                                       | <input type="checkbox"/> | <input type="checkbox"/> |
| 10. Is there anyone with a history of periodontal disease in your family?                                                 | <input type="checkbox"/> | <input type="checkbox"/> |
| 11. Have you ever experienced gum recession?                                                                              | <input type="checkbox"/> | <input type="checkbox"/> |
| 12. Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple? | <input type="checkbox"/> | <input type="checkbox"/> |
| 13. Have you experienced a burning or painful sensation in your mouth not related to your teeth?                          | <input type="checkbox"/> | <input type="checkbox"/> |

## TOOTH STRUCTURE



- |                                                                                                            |                          |                          |
|------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| 14. Have you had any cavities within the past 3 years?                                                     | <input type="checkbox"/> | <input type="checkbox"/> |
| 15. Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food? | <input type="checkbox"/> | <input type="checkbox"/> |
| 16. Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth?           | <input type="checkbox"/> | <input type="checkbox"/> |
| 17. Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth? | <input type="checkbox"/> | <input type="checkbox"/> |
| 18. Do you have grooves or notches on your teeth near the gum line?                                        | <input type="checkbox"/> | <input type="checkbox"/> |
| 19. Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling?                      | <input type="checkbox"/> | <input type="checkbox"/> |
| 20. Do you frequently get food caught between any teeth?                                                   | <input type="checkbox"/> | <input type="checkbox"/> |

## BITE AND JAW JOINT



- |                                                                                                                                            |                          |                          |
|--------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| 21. Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping)                                            | <input type="checkbox"/> | <input type="checkbox"/> |
| 22. Do you feel like your lower jaw is being pushed back when you bite your back teeth together?                                           | <input type="checkbox"/> | <input type="checkbox"/> |
| 23. Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, protein bars, or other hard, dry foods?                 | <input type="checkbox"/> | <input type="checkbox"/> |
| 24. In the past 5 years, have your teeth changed (become shorter, thinner or worn) or has your bite changed?                               | <input type="checkbox"/> | <input type="checkbox"/> |
| 25. Are your teeth becoming more crooked, crowded, or overlapped?                                                                          | <input type="checkbox"/> | <input type="checkbox"/> |
| 26. Are your teeth developing spaces or becoming more loose?                                                                               | <input type="checkbox"/> | <input type="checkbox"/> |
| 27. Do you have trouble finding your bite, or need to squeeze, tap your teeth together, or shift your jaw to make your teeth fit together? | <input type="checkbox"/> | <input type="checkbox"/> |
| 28. Do you place your tongue between your teeth or close your teeth against your tongue?                                                   | <input type="checkbox"/> | <input type="checkbox"/> |
| 29. Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits?                                       | <input type="checkbox"/> | <input type="checkbox"/> |
| 30. Do you clench or grind your teeth together in the daytime or make them sore?                                                           | <input type="checkbox"/> | <input type="checkbox"/> |
| 31. Do you have any problems with sleep (i.e. restlessness or teeth grinding), wake up with a headache or an awareness of your teeth?      | <input type="checkbox"/> | <input type="checkbox"/> |
| 32. Do you wear or have you ever worn a bite appliance?                                                                                    | <input type="checkbox"/> | <input type="checkbox"/> |

## SMILE CHARACTERISTICS



- |                                                                                                              |                          |                          |
|--------------------------------------------------------------------------------------------------------------|--------------------------|--------------------------|
| 33. Is there anything about the appearance of your teeth that you would like to change (shape, color, size)? | <input type="checkbox"/> | <input type="checkbox"/> |
| 34. Have you ever whitened (bleached) your teeth?                                                            | <input type="checkbox"/> | <input type="checkbox"/> |
| 35. Have you felt uncomfortable or self conscious about the appearance of your teeth?                        | <input type="checkbox"/> | <input type="checkbox"/> |
| 36. Have you been disappointed with the appearance of previous dental work?                                  | <input type="checkbox"/> | <input type="checkbox"/> |

Patient's Signature \_\_\_\_\_ Date \_\_\_\_\_  
Doctor's Signature \_\_\_\_\_ Date \_\_\_\_\_



***Our Mission:***

*Welcome to our office! Whatever your dental needs, our team is here to provide outstanding care in a friendly, relaxed and professional environment. Our patients are our #1 priority and we are happy you found us! Everything we do has a singular purpose and this is to serve our patients well. We realize a visit to the dentist can be stressful, so we do everything we can to make your visit comfortable and worry free.*

**Should an emergency occur when we are away from the office,  
please contact us at (206) 992-3309.**

☐

Initials

**Financial Policy:** I understand that payments are required at time of service. I understand that methods of payment include: all major credit and debit cards, cash, check and long-term payment plans through CareCredit.

☐

Initials

**Cancellation Policy:** I understand that if I need to make changes to my scheduled appointments, 48 hours' notice is required. I understand that there will be a **\$50** charge for not giving proper notice before rescheduling and cancelling my appointment.

☐

Initials

**Photo Release:** I hereby give permission to Dr. Young Lee to use my photographs, related to my care, for education purposes and/or the marketing of his dental practice.

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_